Appendix 2

Applications for Discretionary Rate Relief

Name of applicant	British Red Cross
Address of property	Shop, 96 St Mary Street, Weymouth
concerned	
What are the aims and	To provide assistance to victims of armed conflicts;
objectives of the	To work for the improvement of health, for the prevention of disease and for the prevention and
organisation?	alleviation of human suffering in the British Islands and throughout the world.
Is membership open to all	Yes
sections of the community?	
How much is the	No fee is charged
membership fee?	
Does the organisation	Yes
provide training and	
education to its members?	
Are its facilities open to non	
members?	
How does the organisation	Donations, grants fundraising and retail.
raise income? What funds	
are held?	The accounts for the year ended 31/12/16 show that income totalled £253.4m and expenditure
	£237m. The applicant had reserves of £166.8m as at 31/12/16. This is broken down into £115.5m
	unrestricted funds and £51.3m that is restricted.
	The englished duration 200/ Mendeters Date Dalief and is englished for Discretion and Date
What would be the cost to	The applicant already receives 80% Mandatory Rate Relief and is applying for Discretionary Rate
the Council if relief was	Relief to be awarded from 01/04/17. If Discretionary Rate Relief was awarded in respect of the
awarded	outstanding charge of £4,721.59, the cost to the Council would be £1,888.64.

Name of applicant	Steps Club for Young People
Address of property	110 Chickerell Road, Weymouth
concerned	
What are the aims and	To provide young people with opportunities that are educational, developmental and preventative
objectives of the	enabling them to grow to full maturity as healthy and responsible members of society.
organisation?	
Is membership open to all	Yes within the age range 12-25
sections of the community?	
How much is the	£3 annual membership (optional)
membership fee?	Evening subscriptions: - £0.50 (Members); £1.00 (Non Members)
Does the organisation	Not formal but work undertaken is classed as "informal education"
provide training and	
education to its members?	
Are its facilities open to non	Yes
members?	
How does the organisation	Through fundraising events, grants, sponsorship and income from lettings.
raise income? What funds	
are held?	The accounts for the year ended 31/03/16 show income of £9,333.26 against expenditure of
	£2,518.25. Reserves at 31/03/16 total £25,432.36. The Club states it has £30,000 annual building
	costs to meet and aims to raise annual funds of £90,000 to meet these costs as well as the costs
	of employing staff to deliver its programme of youth work.
What would be the cost to	The applicant became liable to Rates from 01/09/16. It already receives 80% Mandatory Rate
the Council if relief was	Relief and is applying for Discretionary Rate Relief to be awarded from 01/09/16. The charge
awarded	(after Mandatory Rate Relief has been applied) is £1,602.11 (in respect of the period 01/09/16 to
	31/03/17) and £2,524.23 (in respect of the period 01/04/17 to 31/03/18).
	Unfortunately, some of the information submitted in support of the application was delayed and
	only received in September 2017. Legislation does not permit Councils to backdate the award of

Discretionary Rate Relief to a previous year unless that decision is made within 6 months of the end of that year (i.e. in this case, 30/09/17). However, Committee may decide that it does not want the Council to pursue the charge for 2016/17 if it considers the case to be exceptional.
If Discretionary Rate Relief was awarded in respect of the charge of £2,524.23, the cost to the Council would be £1,009.69